Brian Laufer

Vice President, QuoteWerks

QuoteWerks

THIRD ANNUAL

QUOTEWERKS USER SUMMIT

March 2 - 4, 2020 | Train.Quote.Grow | Orlando, FL

ETILIZE
QUOTEVALET
REAL-TIME
QUOTEWERKS WEB
QUOTEWERKS DESKTOP

QuoteWerks

Distributor Real-Time Pricing & Availability

FedEx & UPS Shipping Integration

Tax Rate Lookup

Leasing

Real-Time Module

QuoteWerks

Online Purchase Orders

TechData

INGRAM MICRO

SYNNEX CORPORATION

D&H

DELL

QuoteWerks

No more importing products

Upsell / Cross Sell

Amazon Search

Product Content Subscription (Etilize)

QuoteWerks

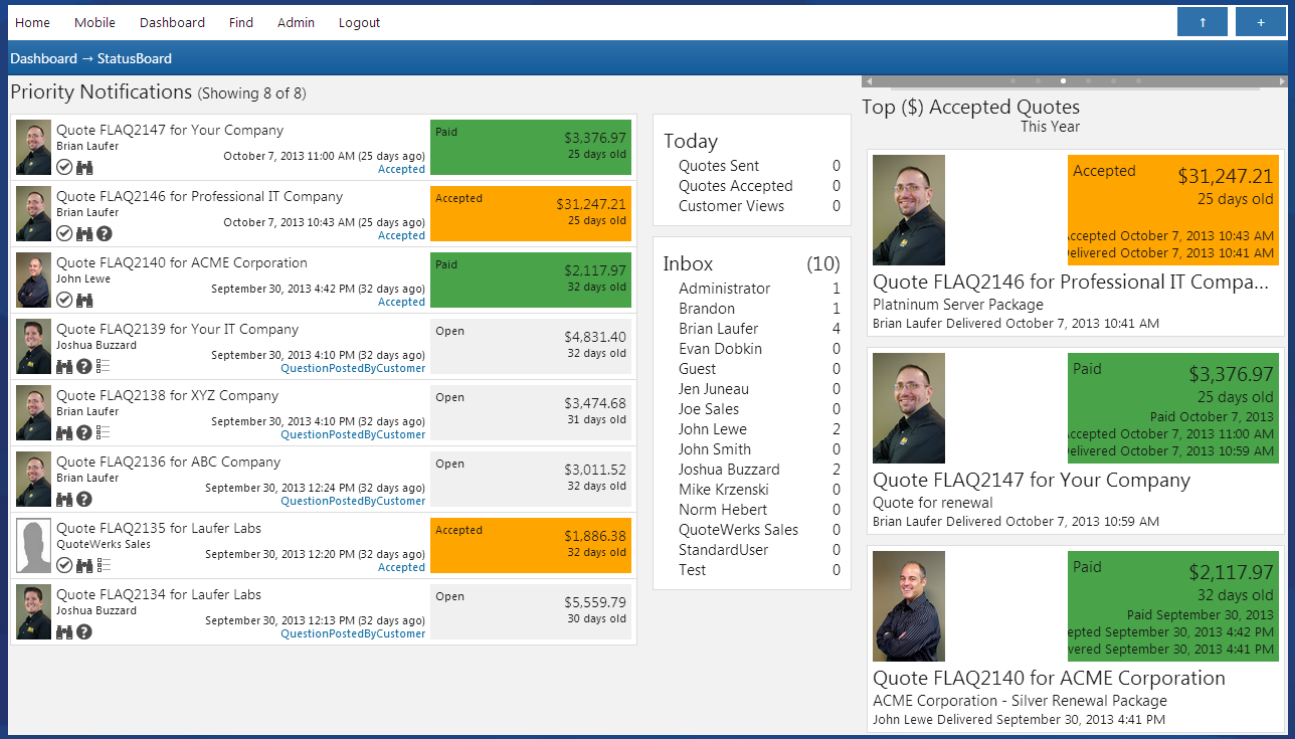
intuit quickbooks®

QuoteWerks

QuoteValet

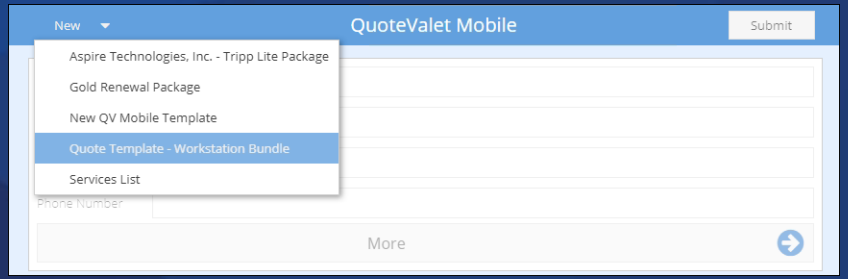
QuoteWerks

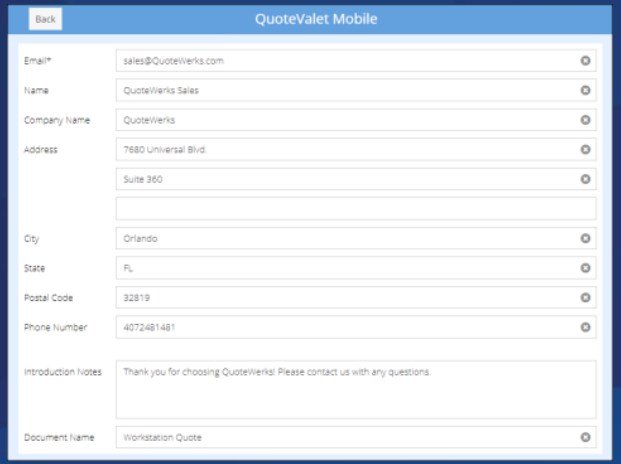
QuoteValet Insight

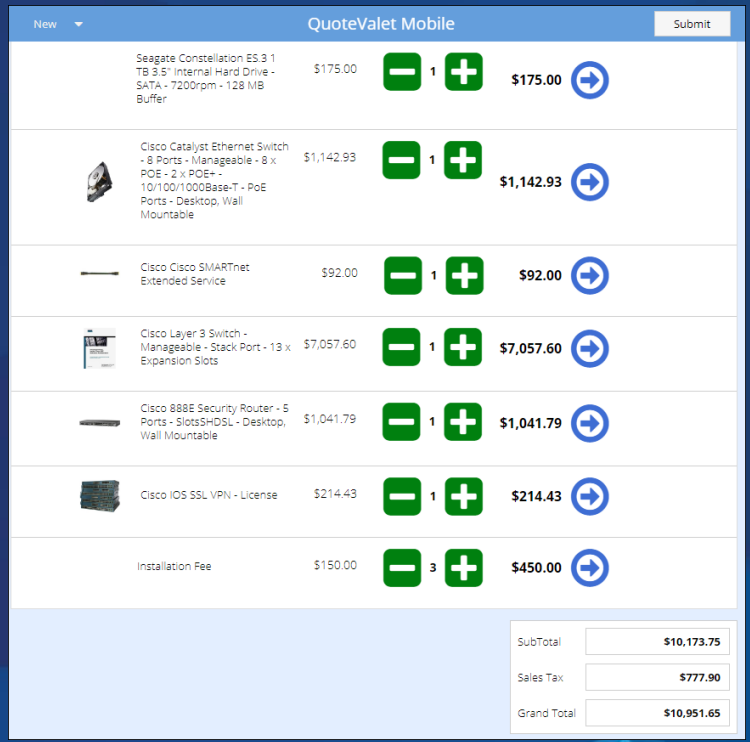


QuoteWerks

QuoteValet Mobile



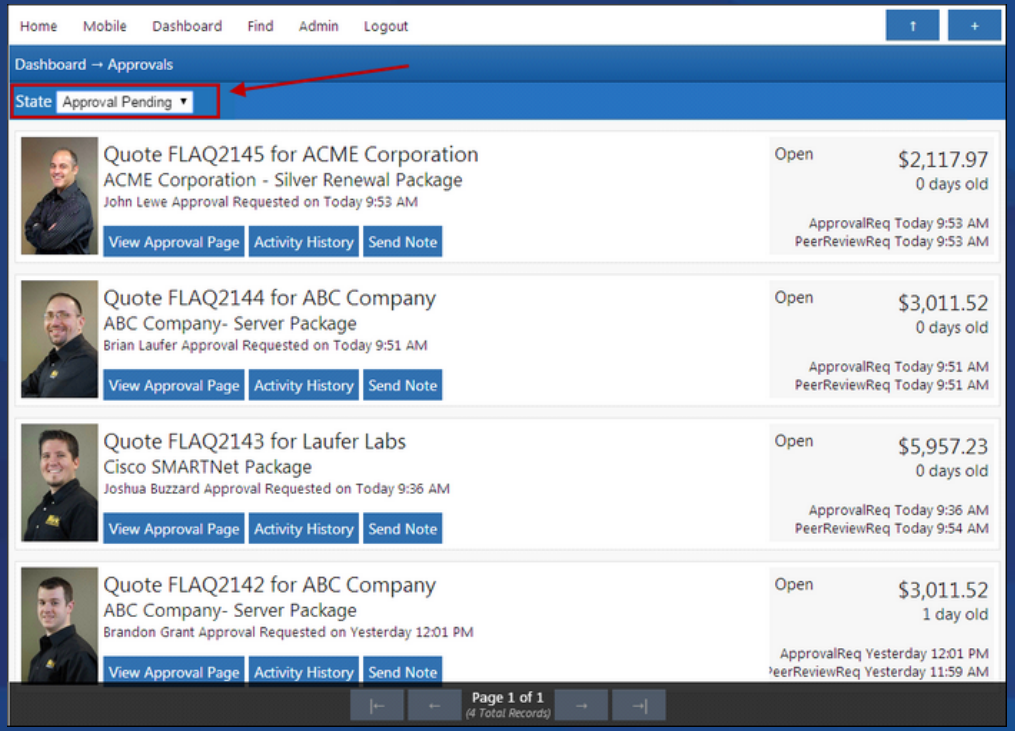




QuoteWerks

QuoteValet
Shopping Cart

Approvals & Peer Reviews



QuoteWerks

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Quote FLAQ2330

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Signature

For the full presentation proposal, click here to view or download the PDF version of this quote. You can sign and fax this in, or you can save time by simply electronically accepting this quote below.

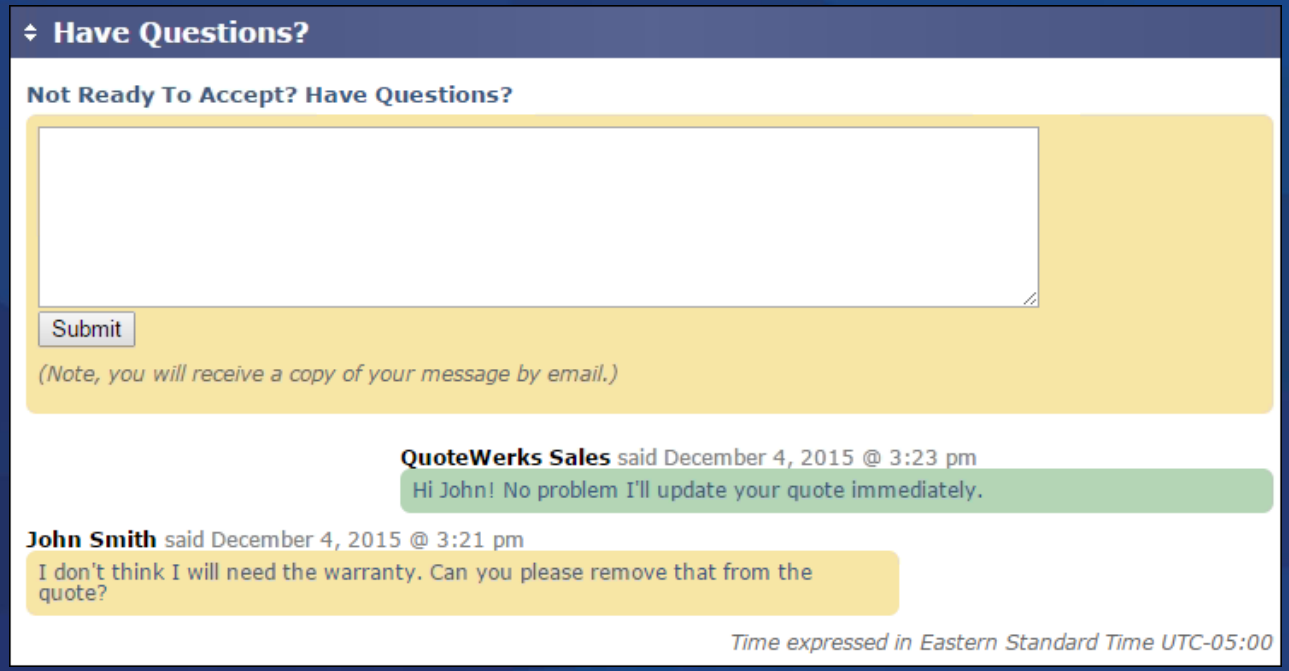
Line Item Detail

QTY	Description	Picture	Video	Unit Price	Ext Price
1	Seagate Constellation ES.3 ST1000NM0033 1 TB 3.5" Internal Hard Drive - SATA - 7200 rpm - 128 MB Buffer			$175.00	$175.00
1	Cisco Catalyst Ethernet Switch - 8 Ports - Manageable - 8 x POE - 2 x POE+ - 10/100/1000Base-T - PoE Ports - Desktop, Wall Mountable			$1,142.93	$1,142.93
1	Cisco Cisco SMARTnet Extended Service			$92.00	$92.00

QuoteValet Videos

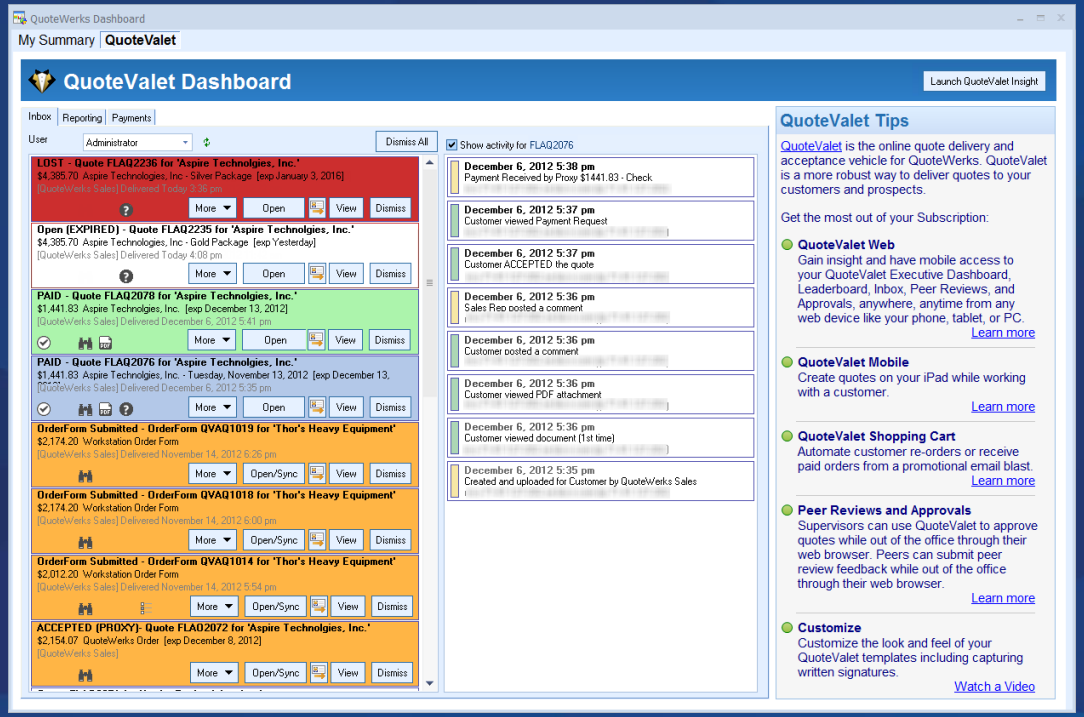
QuoteWerks

QuoteValet Questions



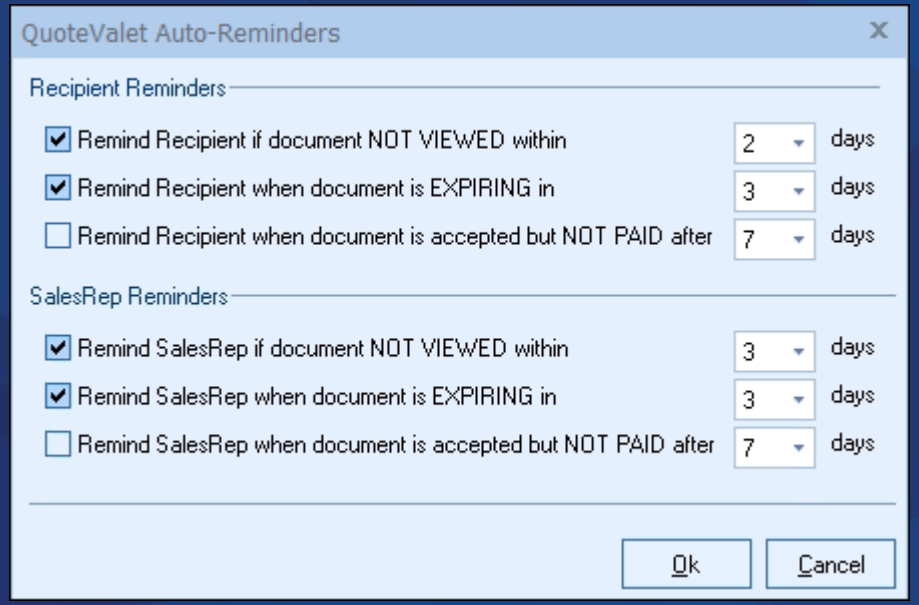
QuoteWerks

QuoteValet Notifications



QuoteWerks

QuoteValet Assistant



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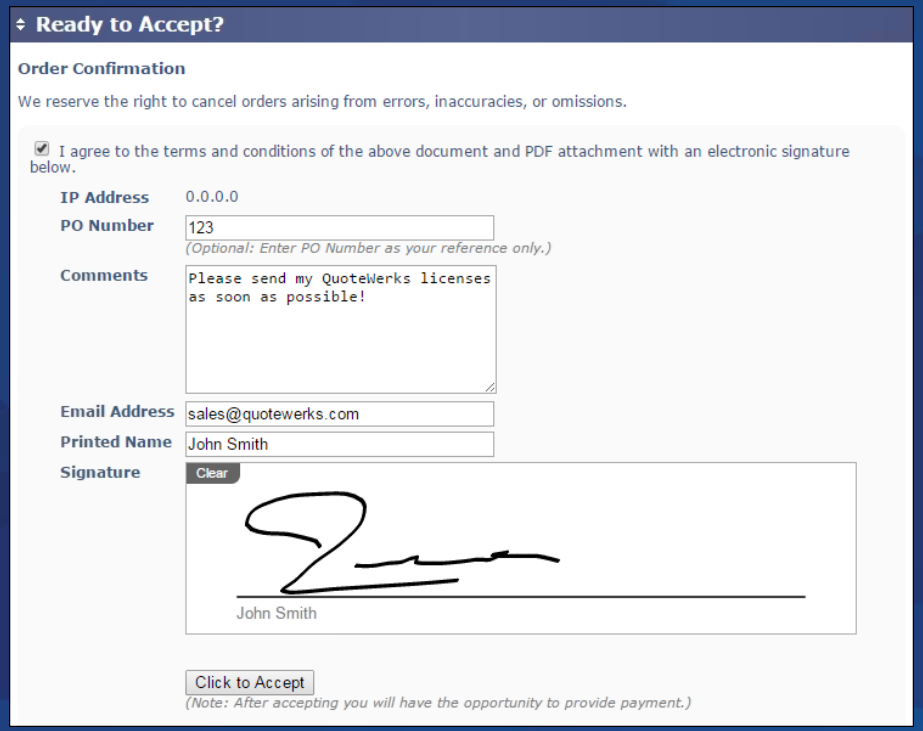
QuoteValet Acceptance



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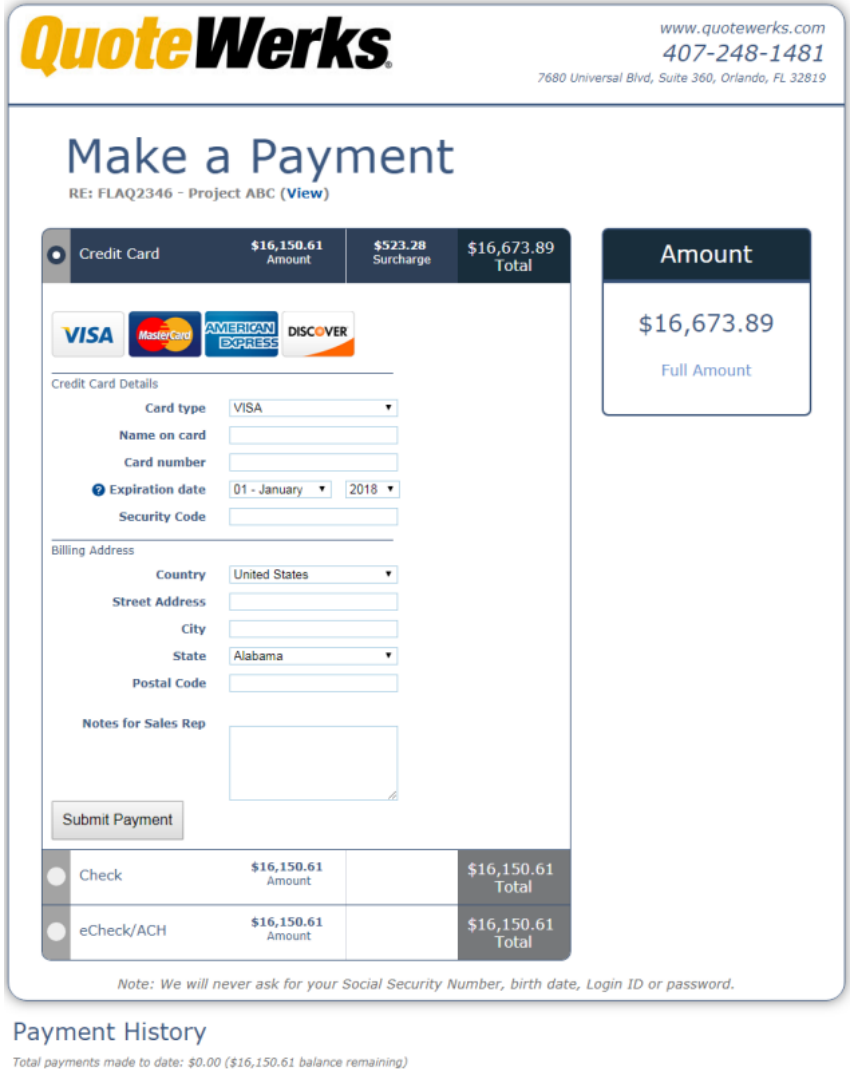
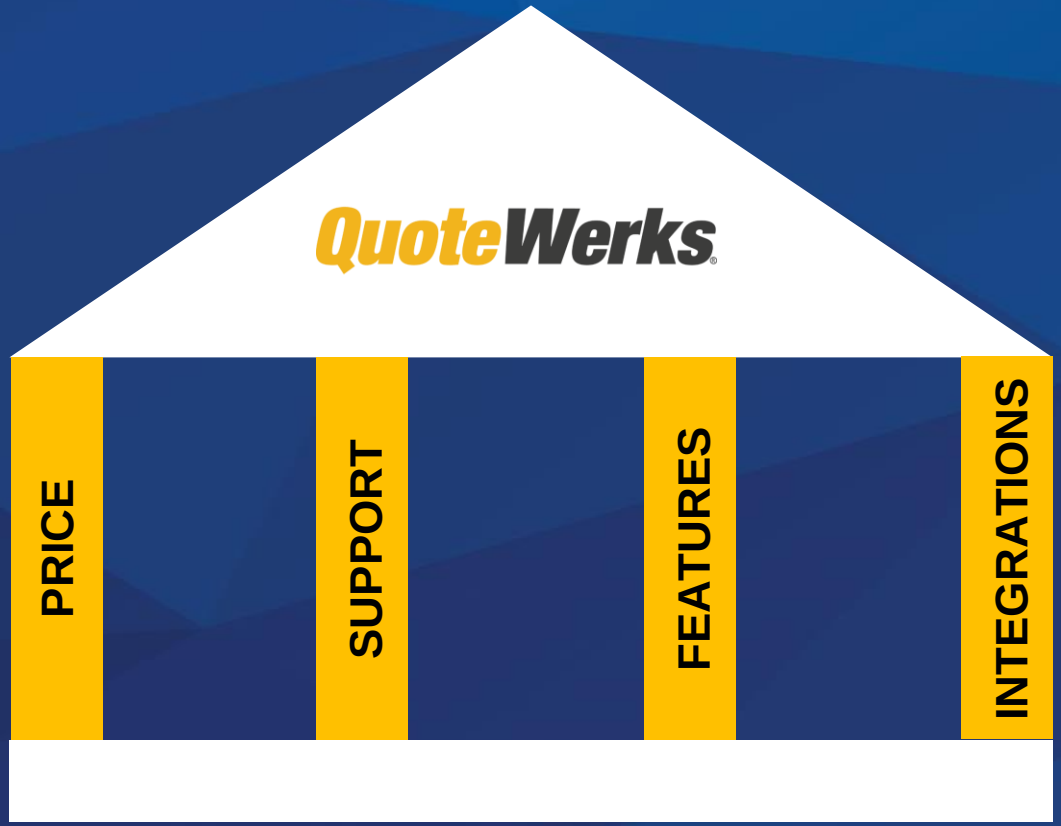
QuoteValet
Payment





QuoteWerks

QuoteWerks Pillars

Price

- Flexible Pricing
- Concurrent Users
- Subscription Options
- No Commitments

QuoteWerks

QuoteWerks Pillars Support

QuoteWerks

QuoteWerks Pillars Features

Will it benefit the **community** rather than the individual?

Are we making it **easier** for you to create **professional** looking **quotes**?

Will it help you **reduce errors** or **save time**?

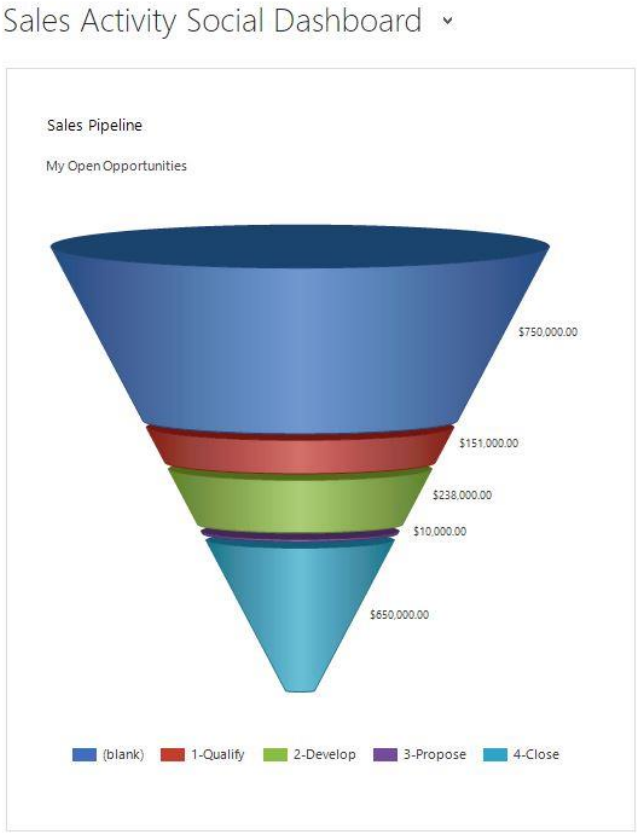
QuoteWerks

55+ integrations

QuoteWerks Pillars
Integrations

QuoteWerks

Opportunities



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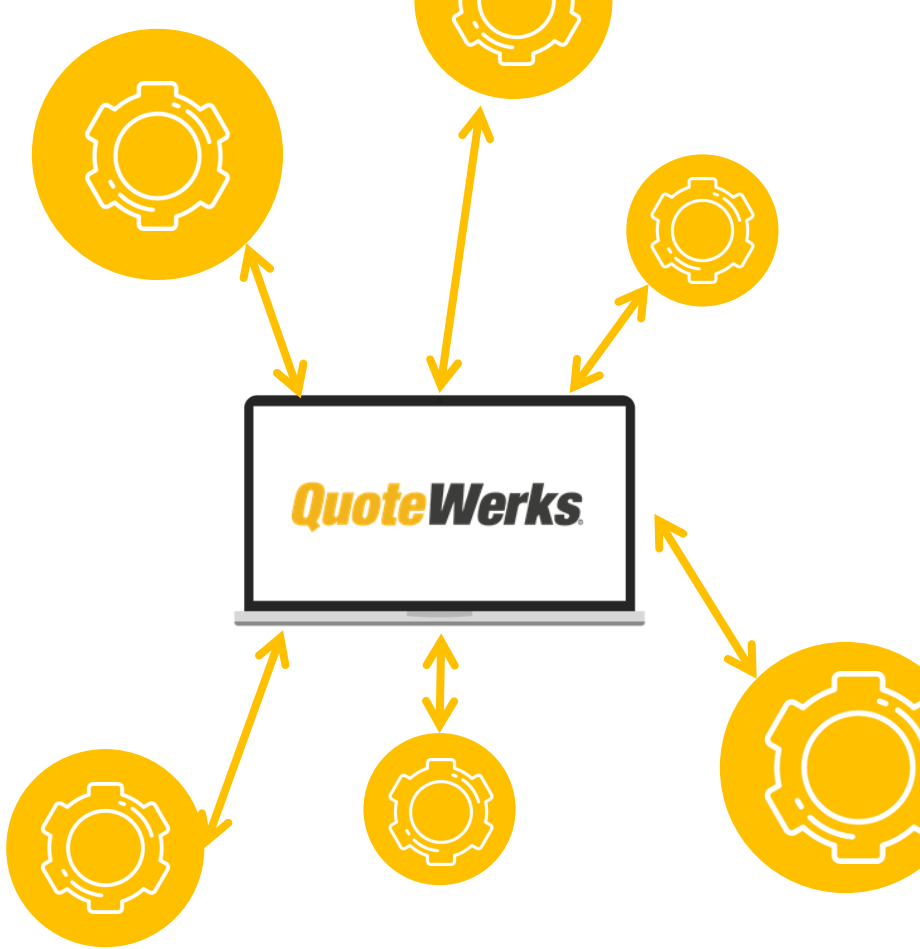
Development Partners



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Microsoft Dynamics GP

Development Partners

QuoteWerks

No Roadmap
New Opportunities
1
2
3
4
5
6
7
8
9
10
QuoteWerks

ConnectWise Manage™

New API Endpoints

Product API

- Custom Fields
- Recurring Data
- And more!

QuoteWerks

Leasing

Credit Application
Line Items

QuoteWerks®

New Integration?

QuoteWerks

Kaseya®

New Integration

- We Control Development
- Supported by QuoteWerks
- Integrate directly with BMS
- QuoteWerks Web + Kaseya BMS
- Many Integration Points

  Account, Contact, Location, Employees, Opportunities, Activities, Quotes, Quote Items, Products, Services, Attachments, Lists, Custom Fields, and more…

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Feedback

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