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# Feature Requests

with President, John Lewe & VP, Brian Laufer

## Feature Requests

### How to Submit Feature Requests (1)

#### [Feature Request - Getting Started](#)

Posted by **Brian Laufer**, 4 years ago  
[Last Reply](#) by Brian Laufer, 4 years ago

### Feature Requests - The "little" stuff (678)

#### [HOW to get Dev team response](#)

Posted by **Brian Laufer**, 4 months ago  
[Last Reply](#) by Brian Laufer, 4 months ago

#### [IMPORTANT: What not to post here!](#)

Posted by **Brian Laufer**, a year ago  
[Last Reply](#) by Brian Laufer, a year ago

#### [Remove Quote Literature from Order/Invoice documents](#)

Posted by **Matt Rose (matt@prestigequoting.com)**, 2 years ago  
[Last Reply](#) by Matt Rose (matt@prestigequoting.com), 16 hours ago

#### [CustomPaymentType1/2 - Mapped Names?](#)

Posted by **Matt Rose (matt@prestigequoting.com)**, 18 hours ago  
[Last Reply](#) by Matt Rose (matt@prestigequoting.com), 17 hours ago

#### [Quote Valet Deposit Vs. Full Payment Option](#)

Posted by **Nathan Archer**, a year ago  
[Last Reply](#) by Jason Wharton, 6 days ago

» [See all 678 topics](#)

### Feature Requests - General (111)

#### [HOW to get Dev team response](#)

Posted by **Brian Laufer**, 4 months ago  
[Last Reply](#) by Brian Laufer, 4 months ago

#### [2fa Authenticator support.](#)

Posted by **Brett Severson**, a day ago

### Feedback Requested (2)

#### [Ways to improve QuoteWerks contact database - feedback reques...](#)

Posted by **John Lewe (QuoteWerks)**, a year ago  
[Last Reply](#) by Leigh Saliba, a year ago

#### [DONE-QuoteWerks Commands\(TM\) - Feedback Requested](#)

Posted by **Michael Richter**, 3 years ago  
[Last Reply](#) by David Jones, a year ago

### Feature Requests - Not so "little" (132)

#### [HOW to get Dev team response](#)

Posted by **Brian Laufer**, 4 months ago  
[Last Reply](#) by Brian Laufer, 4 months ago

#### [Add SMS Quote Acceptance Capability to QV](#)

Posted by **Eric Jubert**, a month ago  
[Last Reply](#) by John Lewe (QuoteWerks), 36 minutes ago

#### [Retain Original and Revised DTF's under SFDC Opportunities](#)

Posted by **Michael.kelleher**, 2 years ago  
[Last Reply](#) by Michael.kelleher, 2 days ago

#### [Table of Contents](#)

Posted by **John Jacobson**, 7 days ago  
[Last Reply](#) by John Jacobson, 7 days ago

#### [Feature Request - Opportunities Dashboard filter](#)

Posted by **Chris Neumann**, a year ago  
[Last Reply](#) by John Lewe (QuoteWerks), 7 days ago

» [See all 132 topics](#)

### Feature Requests - From Support Tickets (112)



























#### [HOW to get Dev team response](#)

Posted by **Brian Laufer**, 4 months ago

We **receive** a lot  
of requests!



# Engagement

	<b>DONE-TOTALING: Add up multiple matching line items in the document - Add second filter</b> by Jill Todd SWK, 2 years ago - <a href="#">Last Reply</a> by Noah Eiger, 4 months ago	 10	 6	Implemented
	<b>DONE-QuoteWerks Contact Database - Search by First Name</b> by Thaddeus Badowski, 10 months ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 4 months ago	 3	 1	Implemented
	<b>DONE-Change default "To" email address</b> by Don Swiatek, 2 years ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 4 months ago	 7	 2	Implemented
	<b>DONE-Per User "Reply-To" email address</b> by Jim-Berry Behar, 10 months ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 4 months ago	 5	 0	Implemented
	<b>Clear or Label Previously Linked Items on Deliver Window</b> by Jason Munzer, 5 months ago - <a href="#">Last Reply</a> by Jason Munzer, 5 months ago	 7	 0	
	<b>DONE-Manual Recipient Default Default</b> by Allie Gilbert, 9 months ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 5 months ago	 1	 0	Implemented
	<b>DONE-Default FROM address in emails</b> by John Lewe (QuoteWerks), 5 months ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 5 months ago	 2	 0	Implemented
	<b>DONE-Allow Email Templates to have customized default To, CC, and BCC recipients per email template</b> by Paul Zimmerman, 11 months ago - <a href="#">Last Reply</a> by John Lewe (QuoteWerks), 5 months ago	 9	 0	Implemented
	<b>ADDRESSED-Use offloaded threading to re-uploading a quote to QuoteValet</b> by Paul Zimmerman, 11 months ago - <a href="#">Last Reply</a> by Paul Zimmerman, 5 months ago	 2	 0	

Number of Likes

Number of comments

Status of feature

**QuoteWerks**

We **implement** a  
lot of requests!



1. The “Little” Stuff
2. Not so “Little”
3. General
4. From Support Tickets

# Feature Request Forums

# Getting Started on the Forum

## Feature Requests



How to Submit Feature Requests (1)



[Feature Request - Getting Started](#)

Posted by **Brian Laufer**, 4 years ago

[Last Reply](#) by Brian Laufer, 4 years ago



## How can we help you today?

[Login](#) or [Signup](#) to submit a new ticket

 [Check ticket status](#)

 407-248-1481

## Community forums

Showing recent updates

[Start a new topic](#)

### QuoteWerks Desktop

#### ? General (62)



[Where is the Archived Forum?](#)

Posted by **Brian Laufer**, 11 months ago

[Last Reply](#) by Brian Laufer, 11 months ago



[Congratulations to the 2018 Top 10 QuoteWerks World Wide Part...](#)

Posted by **Brian Laufer**, about 1 year ago

[Last Reply](#) by Brian Laufer, about 1 year ago



[Retention of Seed, Reg Code and Tenant Account following Licens...](#)

Posted by **Victoria Wilby**, 21 days ago

[Last Reply](#) by David Jones, 20 days ago

» [See all 62 topics](#)

#### ? Accounting Links (4)



[Ability to transfer multi currency into Quickbooks](#)

Posted by **David Jones**, 6 months ago

[Last Reply](#) by David Jones, 6 months ago



[Linking to Xero Accounting](#)

Posted by **Graeme Leo**, over 1 year ago

[Last Reply](#) by Graeme Leo, 9 months ago



[QuickBooks Job Name Generation](#)

Posted by **Dustin Kathol**, about 1 year ago

[Last Reply](#) by Dustin Kathol, about 1 year ago

» [See all 4 topics](#)



# Feature Request Elements

1. Real world needs – not abstract
2. What are you trying to accomplish?
3. What feature do you think you need?
4. We need specific landmarks
5. Always include a screenshot

**Waiting**

**Addressed**

**Partial**

**Done**

**Status  
Indicators**

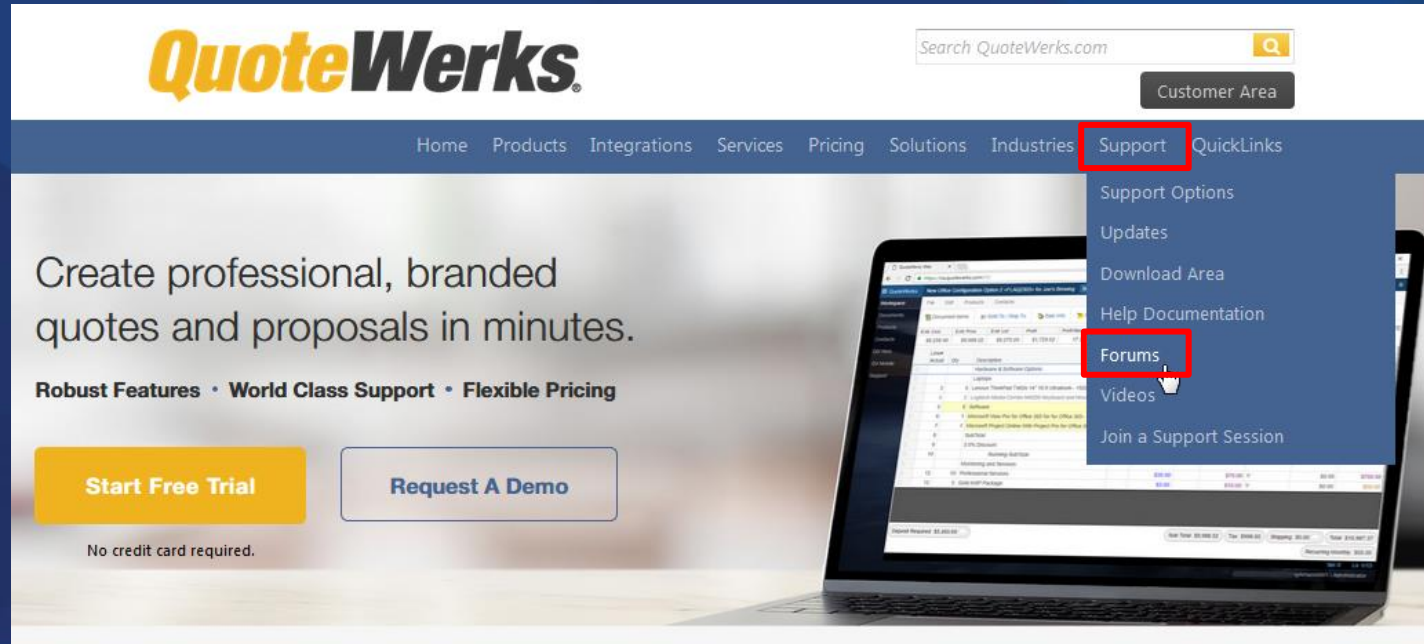
**QuoteWerks**

# Live Demo

# Feature Requests - Open Discussion

# Feature Request Forum

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